<u>Corporate Client - 1120/1120S/1065</u>

| | Whom may we thank for referring you? | | | | |
|---------------------------------|--------------------------------------|--------|--------|-------------|--|
| Name of Business: | | | | | |
| Doing Business As: | | | | | |
| Federal ID #: | | | | | |
| Mailing Address: | | | | | |
| City/State/Zip: | | | | | |
| City/State/Zip: | | | | | |
| CLIENT INFORMATION | | | | | |
| Type of Entity: | Corporation: | S-Corp | C-Corp | Partnership | |
| Date of Incorporation (if new): | | | | | |
| Business Activity: | | | | | |
| Product or Service: | | | | | |
| SHAREHOLDER INFORMATION | | | | | |
| Shareholder Name: | | | | | |
| Shareholder SSN: | | | | | |
| Shareholder Percentage: | | | | | |
| Phone Number: | | | | | |
| Email Address: | | | | | |
| Shareholder Name: | | | | | |
| Shareholder SSN: | | | | | |
| Shareholder Percentage: | | | | | |
| Phone Number: | | | | | |
| Email Address: | | | | | |
| ADDITIONAL INFORMATION | | | | | |
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